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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
DEBTORS' FIRST OMNIBUS REPORT AND
OBJECTION TO CLAIMS ASSERTED PURSUANT
TO 11 U.S.C. § 503(b)(9) SOLELY WITH RESPECT
TO CLAIM OF MARSH LANDING LLC**

[Re: Dkt No. 2896]

Date: TBD

Time: TBD

Place: **(Telephonic/Video Appearances Only)**

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 reorganized debtors (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on March 1, 2019, the Bankruptcy Court
6 entered that certain *Amended Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) Establishing*
7 *Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C.*
8 *§ 503(b)(9)* [Dkt. No. 725] (the “**503(b)(9) Procedures Order**”), pursuant to which the Court
established certain procedures to govern the resolution of any claims that may be asserted against the
Debtors by various claimants (each a “**Claimant**”) pursuant to section 503(b)(9) of the Bankruptcy
Code (the “**503(b)(9) Claims**”).

9 **PLEASE TAKE FURTHER NOTICE** that on July 8, 2019, in accordance with the
10 503(b)(9) Procedures Order, the Debtors filed their first omnibus report and objection (“**Objection**”)
11 to the 503(b)(9) Claims [Dkt. No. 2896] that have been asserted as of the date of that filing by
various Claimants. The notice of hearing filed concurrently with the Objection [Dkt. No. 2898]
12 established that: (1) the hearing before the Bankruptcy Court on the Objection was scheduled for
August 14, 2019, at 9:30 a.m. (Pacific Time) (the “**August 14 Omnibus Hearing**”); (2) any
13 oppositions or responses to the Objection must have been in writing, filed with the Bankruptcy
Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be
14 received by no later than 4:00 p.m. (Pacific Time) on July 31, 2019 (the “**Response Deadline**”); and
15 (3) all oppositions and responses must have been filed and served on all “Standard Parties” as
defined in paragraph 5 of, and otherwise in accordance with, the *Second Amended Order*
16 *Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt.
No. 1996] (“**Case Management Order**”).

17 **PLEASE TAKE FURTHER NOTICE** that the Debtors received formal responses to the
18 Objection from, among others, the holder of the following 503(b)(9) Claim: Marsh Landing LLC
19 (503(b)(9) Claim No. 2026) [Dkt No. 3286] (the “**Marsh Landing Claim**”).

20 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
respect to the Marsh Landing Claim, was previously continued from the August 14 Omnibus
21 Hearing on a number of occasions and was scheduled to be heard on July 21, 2020 (the “**July 21**
22 **Omnibus Hearing**”).

23 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
respect to the Marsh Landing Claim, will be further **continued** to a date as yet to be determined.
24 The Debtors will file a further notice with information regarding the continued hearing date as soon
as is practicable.

25 **PLEASE TAKE FURTHER NOTICE** that this Notice of Continued Hearing does not
26 affect the hearing dates or deadlines with respect to any other 503(b)(9) Claims that are the subject
of the Objection.
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1 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be
2 viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by
3 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
4 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at
5 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
6 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
7 Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

8 Dated: July 15, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

9 /s/ Thomas B. Rupp
10 Thomas B. Rupp

11 *Attorneys for Debtors and Reorganized Debtors*
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